

**California Resources Agency
Workshop on LNG Access Issues and Deliverability of Supply**

**Secretary of State Office Auditorium
1500 11th Street, First Floor, Sacramento
June 1-2, 2005**

TENTATIVE AGENDA¹

DAY 1: WEDNESDAY, JUNE 1

9:30 a.m. – 9:40 a.m. Welcome and Overview

- Joe Desmond, Chairman, California Energy Commission

Proposed LNG Projects and Associated Infrastructure

9:40 a.m. – 9:50 a.m. Introduction to Proposed West Coast LNG Projects

- Dave Maul, Natural Gas Manager, California Energy Commission

9:50 a.m. – 10:05 a.m. Overview of Onshore Natural Gas Infrastructure

- John Dagg, Director of Gas Operations, Southern California Gas Company

10:05 a.m. – 10:20 a.m. Use of North Baja Pipeline for Importing LNG through Mexico

- Henry Morse, Manager of North Baja Pipeline for TransCanada

The Global LNG Market and Access Issues

10:20 a.m. – 11:00 a.m. Introduction to Global and Pacific Rim LNG Market

- Jim Jensen, Jensen & Associates

11:00 a.m. – 11:30 a.m. Overview of Current U.S. Terminals, Supply Arrangements, and Policy Developments Relating to Access; Prospects for a Natural Gas Cartel

- Dr. Michelle Foss, Institute for Energy, Law & Enterprise, University of Houston

11:30 a.m. – 12:15 p.m. Possible Market Issues Associated with Introduction of LNG

- Dr. Paul Carpenter, Principal, Brattle Group

¹ It may be necessary to make changes to this agenda before the workshop as speakers' schedules change. The final agenda will be posted May 31, 2005. Also note that presentation times are approximate.

12:15 p.m. – 1:30 p.m. Lunch

Financing of LNG Supply Projects Panel

1:30 p.m. – 2:30 p.m.

- Dino Barajas, Esq., Partner, Paul, Hastings, Janofsky, and Walker
- Richard Chinloy, Director, Corporate & Structural Financing, ANZ Investment Bank
- Paul Clifford, Senior Vice President, Standard Chartered Bank

Views of Potential LNG Customers and Trader Panel

2:30 p.m. – 4:15 p.m.

- Jim Harrigan, Vice President, Southern California Gas Company
- Bob Howard, Vice President, Pacific Gas & Electric Company
- Marcel Hawiger, The Utility Reform Network (“TURN”)
- Brad Barnds, Vice President Fuels, Calpine
- Norman Pedersen, Southern California Generation Coalition
- Steve Mussell, General Manager, Special Projects, U.S. West Coast, Chevron Global Gas
- Marcellus Catalano, CEO, Alea Trading

4:15 p.m. – 5:00 p.m. Public Comment

DAY 2: THURSDAY, JUNE 2

9:00 a.m. – 9:10 a.m. Opening Remarks

- Joe Desmond, Chairman, California Energy Commission

Deliverability of LNG Supply

9:10 a.m. – 9:25 a.m. Introduction to Deliverability of LNG Supply and Historical Overview of Supply Relationships

- Mark Hayes, Research Fellow, Stanford University

9:25 a.m. – 9:45 a.m. The Global LNG Industry and Deliverability of LNG Supply

- Roger Roue, Senior Advisor, Society of International Gas Tanker and Terminal Operators (“SIGTTO”) (London, England)

9:45 a.m. – 10:10 a.m. The U.S. Coast Guard Role in Assuring Deliverability of Supply of LNG Imports through Deepwater Ports

- Commander Bill Drelling, U.S. Coast Guard

10:10 a.m. – 10:30 a.m. Perspective of the Center for LNG on Deliverability of Supply

- Bill Cooper, Acting Executive Director, Center for LNG

10:30 a.m. – 10:50 a.m. Environmental Perspective on Deliverability of LNG Supply

- Susan Jordan, California Coastal Protection Network

10:50 a.m. – 11:10 a.m. Views of the Australian Government on Deliverability of Supply

- Hon. John Olsen, Consul-General, Australian Consulate, Los Angeles, CA

11:10 a.m.–11:45 a.m. Deliverability of Supply Considerations for Imports of LNG through Canada or Mexico

- Lawrence Smith, Q.C., Partner, Bennett Jones (Calgary, Alberta)

11:45 a.m. – 1:15 p.m. Lunch

Views of Offshore LNG Project Developers on Market Access and Supply Issues Panel

1:15 p.m. – 2:30 p.m.

- Steve Meheen, Project Manager, BHP Billiton's Proposed Cabrillo LNG Deepwater Port
- Paul Soanes, President, Crystal Energy LLC, Proposed Clearwater LNG Deepwater Port
- Simon Bonini, President, Woodside Natural Gas

Strategies for Addressing Consequences of LNG Supply Interruption – Natural Gas Storage and Pipeline Slack Capacity Panel

2:30 p.m. – 3:15 p.m.

- David Taylor, Director of Gas Transmission, Southern California Gas Company
- Wayne Tomlinson, Director of Market and Project Analysis, El Paso Pipeline Company

3:15 p.m. – 4:30 p.m. Public Comment